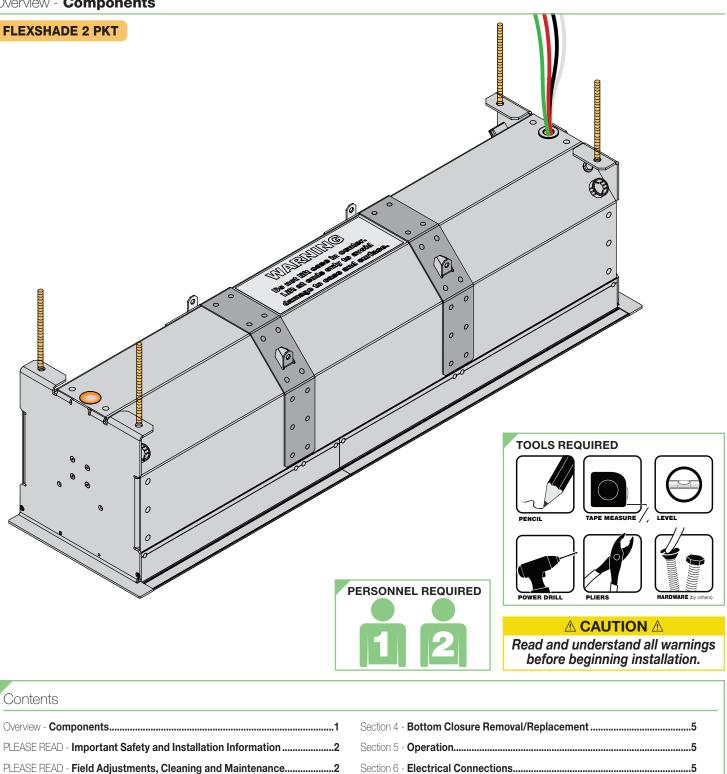
# FlexShade<sup>®</sup> 2 Pocket Headbox

Maximized coverage for large, tall areas, while also reducing light gap

# **INSTRUCTIONS INSTALLATION & OPERATION**

**Overview - Components** 



Section 2 - Removing/Replacing Roller ......4 Section 3 - Installing Shade and Motor Assembly......4

If you have any difficulties installing or servicing your FlexShade 2, call your dealer or Draper, Inc.



Draper, Inc. | 411 S. Pearl St. Spiceland, IN 47385 draperinc.com | 765.987.7999 | 800.238.7999 © 2021 All Rights Reserved | FORM: FS\_MO\_FS2\_PHB\_Inst21

# PLEASE READ - Important Installation Information

#### **∆** Caution:

- Inspect all boxes to ensure you have received the proper shades and parts. Controls may be shipped separately, or in same carton as shades.
- 2. Open cartons lengthwise, taking care not to cut into cardboard shipping container.
- Before mounting shades, verify measurements on label provided with shade, and ensure unit is installed at correct width.
- 4. All endcaps, fascia, headbox, and other hardware must be installed level. Shades must be level and square.
- Read the following installation guidelines thoroughly and follow them carefully.
  Failure to do so may cause product to fall or otherwise fail, and invalidates warranty.
- 7. Installer is responsible for selecting mounting hardware appropriate for site conditions.

# PLEASE READ - Safety Information

### **Important Safety Information**

# 🗥 WARNING 🖄

## **Important Safety Information**

Improper installation and use of the FlexShade<sup>®</sup> 2 can result in serious injury or death. Primarily, injuries can occur if the unit falls due to imprecise installation, mishandling of the unit during installation, or installation on an insufficient wall or ceiling structure. Please use extreme care.

- 1. Please read the following installation guidelines thoroughly and follow them carefully. Failure to do so may cause product to fall or otherwise fail, and could result in serious injury.
- 2. Installation and calibration of the unit should only be performed by an authorized, qualified, and experienced professional. In particular, electrical work and wiring [indicated in diagram by dashed lines] must be completed only by a qualified professional electrician who has read this manual completely and is familiar with the construction and operation of this equipment and the hazards involved.
- 3. Do not affix the unit to wall or ceilings that have inadequate strength to permanently hold the unit during use. It is the owner's and installer's responsibility to confirm the wall or ceiling to which the unit attaches is sufficient to permanently hold the weight and stress loads of the unit at all times. Draper®, Inc., is not responsible for improper installation, application, testing, or workmanship related to the product at place of installation.
- 4. It is the installer's responsibility to ensure appropriate fasteners are used for mounting.
- 5. All brackets, fascia, headboxes, pockets, wall clips, and other hardware must be installed level. Unit must be level and square.
- 6. Never leave the area while operating the unit during installation, maintenance, or normal operation, unless it is secure and safe.
- Before testing or operation, carefully inspect the entire area and path of the shade and areas underneath the shade to be sure no persons or objects are in the area.
- 8. Turn off power and any nearby equipment or cables carrying electricity before connecting switches, wires, controls, or electrical components.
- 9. Ensure the limit switches are pointed down or accessible when placing the motor in brackets/endcaps.
- 10. All motors should be tested and limits set using test cord before shades are wired.
- 11. Do not wire motors in parallel without written permission from Draper, Inc.
- 12. During testing or operation, carefully watch the surrounding area for any potential safety concerns including nearby persons or objects.

- 13. After installation, the entire system, including all sensors, should be carefully tested to ensure safe and normal operation. Extreme care should be taken during testing to remain clear of moving parts to avoid possible injury.
- 14. Operation of unit should be performed only by authorized and qualified personnel, who have been trained in the safe and effective operation of the unit and understand its safety features.
- 15. The safety features of the unit, including sensors, should never be disabled, bypassed, or overridden. The system should not be operated until all safety features, including the sensors, are properly and completely installed, calibrated, and tested.
- **16.** Unit may need to comply with local, state, or district rules and regulations, in particular when installed in schools. All applicable rules and regulations should be reviewed before installation and use.
- 17. Failure to precisely follow installation guidelines invalidates all warranties.
- 18. Custom products/installations may not be reflected in this manual. Call Draper, Inc., if you have questions about the installation of custom products or any questions about your installation.

#### **Before Beginning Installation**

- 1. Look for any job site conditions that could interfere with installation or operation of the system.
- 2. Read carefully and be sure to understand all installation instructions and all related operations manuals. These instructions are intended to serve as a guide for the installer and owner. They should be followed closely and combined with the expertise of experienced qualified installers. Draper, Inc., is not responsible for improper installation, application, testing, or workmanship related to the product at place of installation. Please retain all instructions for future use.
- 3. Open cartons lengthwise.
- 4. Locate and lay out all pieces.
- 5. Inspect all boxes to ensure you have received the proper shade and parts. Controls may be shipped separately, or in same carton as shade.
- 6. If you have any difficulties with installing, servicing, or operating your shade, call your dealer or Draper, Inc., 765-987-7999.

# PLEASE READ - Field Adjustments

Each Draper Solar Control Shade is tested to ensure proper operation. Even with this testing, some field adjustments may be needed for telescoping.

If the shade is telescoping, place a piece of shimming fabric into the fabric roll when the shade is deployed on the side that the fabric will be drawn toward. For example: if the fabric is tracking to the left, place the shimming fabric on the right side.

#### PLEASE READ - Cleaning and Maintenance

Window covering products manufactured by Draper, when properly installed, should require no operational maintenance or lubrication.

Most standard Draper fabrics may be cleaned at the window by vacuuming with a soft brush attachment. They also may be cleaned by using a sponge or soft cloth and mild solution of warm soapy water. A mild dishwashing liquid is recommended. A clean dry cloth is recommended for the metal finish.

**Please Note:** Exceptions are GreenScreen Evolve<sup>®</sup>, GreenScreen Revive<sup>®</sup>, and Phifer<sup>®</sup> SW7000 fabrics, which must be cleaned with a dry art sponge. (GreenScreen Revive<sup>®</sup> and GreenScreen Evolve<sup>®</sup> are registered trademarks of Mermet<sup>®</sup> USA. SheerWeave<sup>®</sup> is a registered trademark of Phifer<sup>®</sup> Incorporated.)

## Section 1 - Mounting Shade

A Caution: Before mounting shades, verify measurements on label provided with shade, and ensure unit is installed at correct width.

Please Note: Installer is responsible for selecting mounting hardware appropriate for site conditions.

- 1. Read instructions through completely before proceeding.
- 2. Follow instructions carefully. Installation contrary to instructions invalidates warranty.
- 3. Pick up shade from ends only. Picking headbox up at other points will damage case and may damage fabric.
- 4. Entire bottom of shade headbox should be unobstructed to permit access to bottom panel for making electrical connections or servicing.
- 5. Shade should be installed level (using a carpenter's level).
- 6. Operating switch(es) packed separately in shade carton. Do not discard with packing material.
- 7. Shade operates on 110-120V, 60 Hz. current.

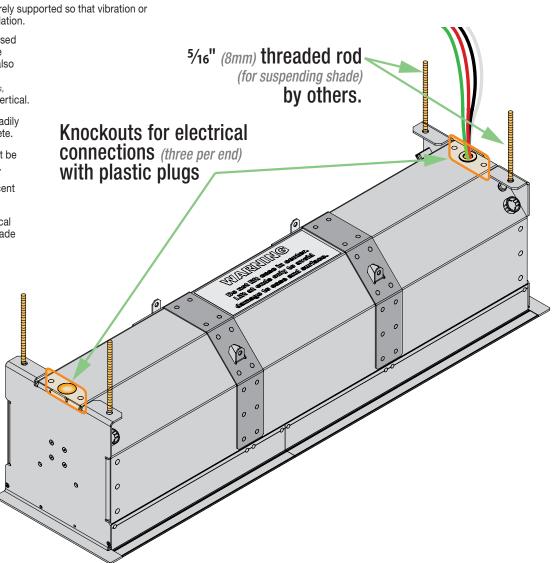
Please note: Shade has been thoroughly inspected and tested at factory and found to be operating properly prior to shipment.

#### Regardless of mounting method used, the following points apply:

- Shade should be lifted into position only by the end mounting plates. Keep headbox level by lifting end plates simultaneously to prevent surface damage. Using both mounting holes in the end plates ensures a much more stable installation. Never attempt to lift shade along its length.
- 2. Entire weight of unit MUST BE supported by end plates during installation.

**Please Note:** Tabs on case support straps are ONLY used to reduce visible headbox deflection.

- Shade should be positively and securely supported so that vibration or abusive pulling will not weaken installation.
- 4. Installer must ensure that fasteners used are of adequate strength and suitable for mounting surface. Installer must also ensure that structure is of adequate strength. Supporting hardware (chains, cables, rods, etc.) must be essentially vertical.
- 5. Entire bottom of headbox must be readily accessible after installation is complete.
- Front, back, and top of headbox must be straight – not forced to warp or bow.
- 7. Do not use headbox to support adjacent sections of ceiling.
- 8. Do not seal unit in ceiling until electrical connections have been made and shade has been operated successfully.



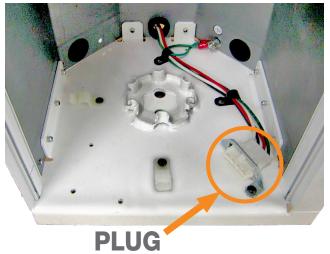
### Section 2 - Removing/Replacing Roller

If there is not sufficient access above the ceiling to access the end plates, use the knockouts located in the top of the case just below the mounting bracket holes. To access knockouts, remove the hole covers and remove the shade motor/roller assembly.

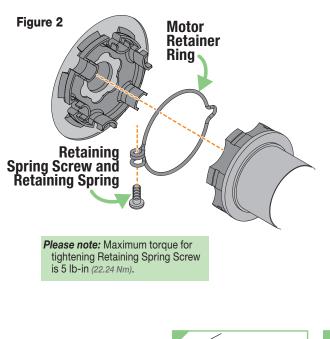
#### **Removing Shade/Motor Assembly**

- 1. Unplug motor from unit wiring (Fig. 1).
- 2. Remove cotter pin from idler assembly.
- **3.** Remove locking screw from motor retainer spring, then expand motor retainer spring around the motor-end bracket (*Fig. 2*).
- 4. The idler is spring-loaded. Push motor/roller assembly toward the idler end. Remove motor from motor mount, then remove idler end. Set roller assembly aside.
- **5.** Mount the case in the pocket using tabs on the end plates. Use a long-handled screwdriver to access the bracket mounting holes through the knockouts.

Figure 1 INTERNAL WIRING Shade roller removed for clarity



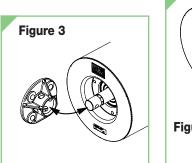
#### Section 3 - Installing Shade and Motor Assembly

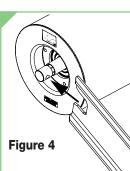


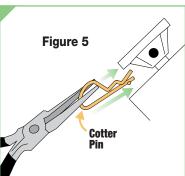
- **1.** Ensure Motor Retainer Ring is expanded around the motor end bracket (*Fig. 2*).
- 2. Place motor/roller assembly in the idler end. Push spring-loaded idler into idler mount (*Fig. 3*), then move motor end into motor mounting bracket.
- **3.** Ensure that Motor Retainer Ring is properly installed around the grooves in the motor and motor end bracket (*Fig. 2*).
- 4. Install the Retaining Spring Screw and tighten (Fig. 2).

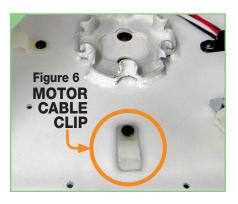
Please note: Maximum torque for tightening Retaining Spring Screw is 5 lb-in (22.24 Nm).

- **5.** Use the provided spanner wrench to rotate the idler until the holes in the idler match up with the vertical holes in the idler mounting bracket as seen when looking straight up into the case (*Fig. 4*).
- 6. Using a pair of needle-nosed pliers install the cotter pin (*Fig. 5*). The pin has a built-in ball detent to prevent pin from falling out.
- ▲ Caution: Cotter pin must be correctly installed to insure safe operation of the shade. If misalignment of the holes in the idler shaft and bracket prevent the cotter pin from being installed, remove and re-install roller assembly.
- 7. Use the Motor Cable Clip to secure the motor cable to the endcap (*Fig.* 6). This will prevent possible damage to the cable by the roller during shade operation. Install shade in the headbox, ensuring that cable is routed through the clip.





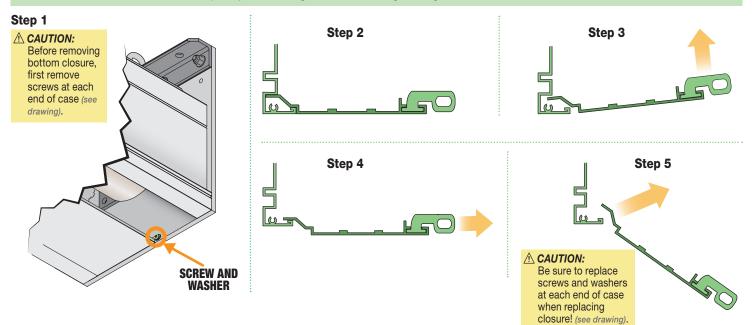




# FlexShade<sup>®</sup> 2 Pocket Headbox

#### Section 4 - Bottom Closure Removal/Replacement

**Please Note:** Removal and replacement of the bottom closure panel requires two people positioned about 5' from each end of the panel. Closure should be handled as shown in Step 5 to prevent bowing of the closure during handling.



#### Section 5 - **Operation**

▲ Caution: Be sure all switches are in "off" position before adjusting limit switches. Always be prepared to shut shade off manually when new adjustment is being tested. Shade may be severely damaged if allowed to run too far up or too far down.

#### ADJUSTING "FULLY UP" POSITION

- 1. Insert a small screwdriver in the groove of the yellow button on the motor and push in until it "clicks."
- 2. Raise the shade by pressing the **UP** switch on unit. Press the **STOP** switch when the shade is at the desired position.
- 3. Press the yellow button on motor until it "clicks," then release.

#### ADJUSTING "FULLY DOWN" POSITION

- 1. Insert a small screwdriver in the groove of the white button on the motor and push in until until it "clicks."
- 2. Lower the shade by pressing the **DOWN** switch on unit. Press the **STOP** switch when the shade is at the desired position.
- 3. Press the white button on motor until it "clicks," then release.

▲ Caution: AT NO TIME SHOULD SHADE BE UNROLLED ENOUGH TO EXPOSE ANY PART OF SHADE ROLLER.

*Please Note:* The above instructions affect only the limits on standard motors. For adjustment procedures using RTS, RS485, or Draper's IntelliFlex I/O Control Systems, please consult the installation information on the Draper® website for the appropriate control.

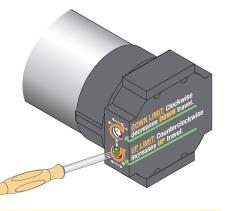
#### Section 6 - Electrical Connections

Shade operates on 110-120V, 60 Hz. current. Shade is shipped with internal wiring complete and control switch(es) fully boxed, and standardly supplied with a 6' (1.82m) cable lead. Wire to connect shade to switch(es), and switch(es) to power supply, should be furnished by installer. Connections should be made in accordance with attached wiring diagram, and wiring should comply with national and local electrical codes.

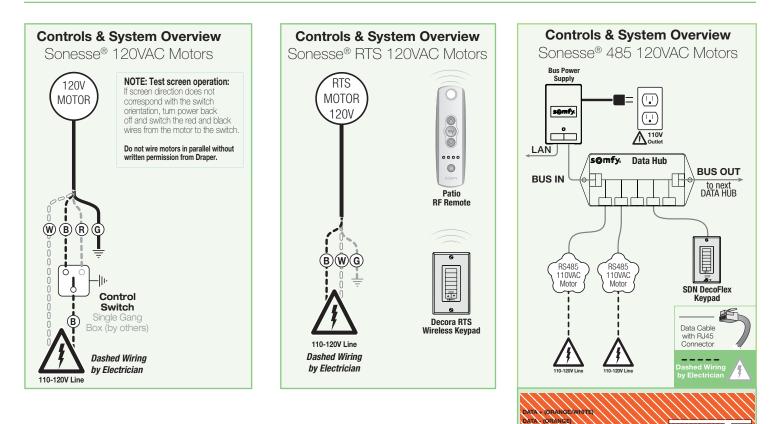
**Caution:** DO NOT wire motors in parallel without written permission from Draper.

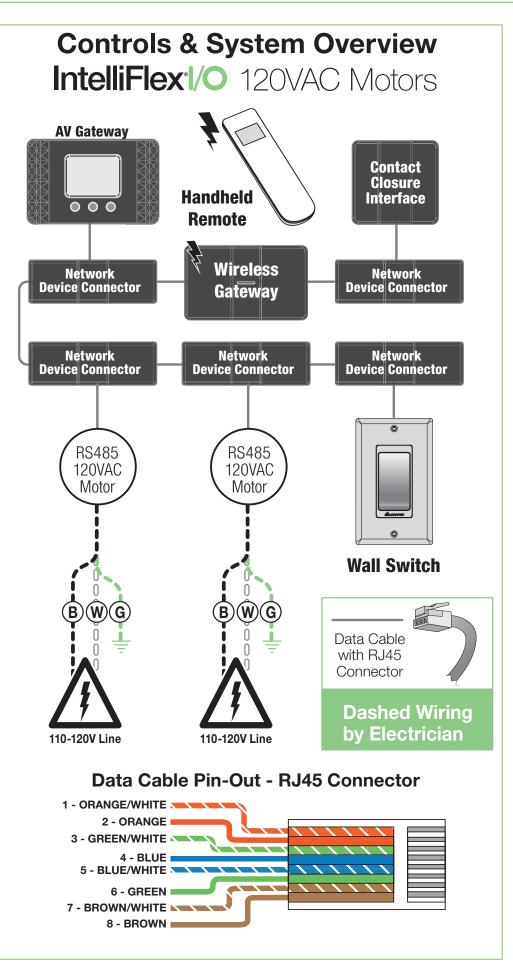
▲ *Caution:* All operating switches should be "off" before power is connected.

Please Note: For low-voltage wiring requirements, Draper recommends consulting with a professional low-voltage electrical contractor. It is very important that shielded and stranded CAT 5 cable be used to prevent any electrical interference.



# Section 7 - Electrical Connections





# Section 8 - Dimensions

